**INTEREST RATES MARKET NOTICE**

**Date: 21 September 2018**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBP045”)***

====================================================

The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 27 September 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MBP045

**Nominal Issued** R 1,500,000,000.00

**Issue Price** 100%

**Coupon** 8.142% (3 Month JIBAR as at 21 September 2018 of 6.992% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 September 2023

**Books Close Date(s)** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 27 September 2018

**Date Convention** Following

**Interest Commencement Date** 27 September 2018

**First Interest Payment Date** 27 December 2018

**ISIN No.** ZAG000154261

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/APS%20MBP045%20Execution%20unsigned.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/APS%20MBP045%20Execution%20unsigned.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape The Standard Bank of South Africa Limited +27 11 7215594

Corporate Actions JSE +27 11 5207000